## FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

<b>STATEMENT</b>	OF CHANGES	S IN BENEFICIA	L OWNERSHIP

OMB APPRO	VAL
OMB Number:	3235-0287
Estimated average burde	en
hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially More Reporting Person   Form field by More Reporting Person   Form fi	1. Name and Address of Reporting Person*  McDaniel Jerry L.					2. Issuer Name and Ticker or Trading Symbol Midland States Bancorp, Inc. [ MSBI ]								Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director 10% Owner						
Common Stock		,	*	(Middle)			05/02/2019								6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person Form filed by More than One Reporting					
Table   - Non-Derivative   Securities   Acquired   Disposed of , or   Beneficially   Owned	(Street) EFFING	HAM II	L	62401		4														
Time of Security (Instr. 3)	(City)	(5													<u> </u>					
Common Stock   05/02/2019   S   Code   V   Amount (A) or Price (Tainscation(s) 3 and 4)   Four Diamond Capital LLC	Table I -		2. Transaction Date		2A. Deemed Execution Date, ar) if any		3. Transaction Code (Instr.		4. Securities Acquired (A) or		5. Amount of Securities Beneficially Owned Follow		,   F	Form: Di (D) or Inc	rect Indi lirect Ben 4) Owi	direct eneficial				
Common Stock								Code	v	Amount	(A) or (D)	Price		Transaction(s)			(Ins	(Instr. 4)		
Common Stock	Common	ommon Stock 05/02/201		/2019	9		S		3,534	D	\$27.00	006(1)	32,129	) <sup>(2)</sup> I		Dia Ca <sub>j</sub>	nmond pital			
Common Stock	Common Stock 05/03/2019			/2019	19			S		9,129	D	\$27.0	\$27.013 <sup>(3)</sup> 23,0		)0 <sup>(2)</sup> I		Dia Ca <sub>j</sub>	nmond pital		
Common Stock  Common Stock  Common Stock  Common Stock  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  Title of Derivative Securities Inderivative Securities Underlying Derivative Securities Underlying Derivative Security (Instr. 3)  Common Stock  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  S. Number of Derivative Securities Underlying Derivative Security (Instr. 5)  S. Number of Derivative Securities Underlying Underlying Derivative Securities Underlying Derivative	Common	Stock														57,305	5(2)	I	Mo Re	Daniel vocable
Common Stock  Common Stock  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Price of Derivative Securities (Month/Day/Year)  1. Title of Derivative Securities (Month/Day/Year)  3. Transaction Date (Execution Date, If any Onth) Date (Month/Day/Year)  1. Title of Derivative Securities (Binstr. 3)  2. Common Stock  Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Securities (Binstr. 3)  3. Transaction Date (Execution Date, If any Onth) Date (Dode (Instr. 3) (Instr. 4))  4. Code (Instr. 3)  5. Number of Derivative Securities (Binstr. 3)  6. Date Exercisable and Expiration Date (Instr. 4)  7. Title and Amount of Securities United (Instr. 4)  8. Price of Derivative Securities (Instr. 4)  8. Price of Derivative Securities (Instr. 4)  8. Price of Derivative Securities (Instr. 4)  9. Number of Derivative Securities (Instr. 4)  1. Title and Amount of Securities United (Instr. 4)  1. Title and Amount of Number of Securities (Instr. 4)  9. Number of Derivative Securities (Instr. 4)  1. Title and Amount of Number of Number of Number of Number of Number of Shares  1. Title of Securities United (Instr. 4)  1. Title and Amount of Number of N	Common	Stock														100,00	0(2)	I	Ent	erprises,
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Share (4) (5) (5) Collinion Stock 24,254.0531 D 24,254.0531 D						Code	v	(A)					Title	Number of						
	Common Share Equivalent									(5)		(5)		24,254.	0531		24,254.	0531	D	

- 1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$27.00 \$27.02 inclusive. The reporting person undertakes to provide to Midland States Bancorp, Inc., any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each price within the ranges set
- 2. The reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose
- 3. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$27.00 \$27.06 inclusive. The reporting person undertakes to provide to Midland States Bancorp, Inc., any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each price within the ranges set forth in this footnote.

4. No exercise price for this type of award

5. Common share equivalents become payable upon termination of service as a director except for any unvested portion of the Issuer matching contribution.

## Remarks:

/s/ McDaniel Jerry L 05/03/2019 /s/ Douglas J. Tucker, attorney-05/03/2019

in-fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Know all by these presents, that the undersigned hereby constitutes and appoints each of Douglas

- J. Tucker and Sarah Leonard as the undersigned's true and lawful attorney-in-fact to:
- (1) prepare, execute for and on behalf of the undersigned, and submit to the United States Securities and Exchange Commission (the "Commission") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to make electronic filings with the Commission of reports required by Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or any rule or regulation of the SEC;
- (2) execute for and on behalf of the undersigned, in the undersigned's capacity as a reporting person of Midland States Bancorp, Inc. (the "Company") pursuant to Section 16 of the Exchange Act and the rules thereunder, Forms 3, 4 and 5 in accordance with Section 16(a) of the Exchange Act and the rules thereunder;
- (3) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5, complete and execute any amendment or amendments thereto and file such fonn with the Commission and the applicable stock exchange or similar authority; and
- (4) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of any of such attorneys-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by any of such attorneys in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as any of such attorneys-in-fact may approve in his or her discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to act separately and to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that any of such attorneys-in-fact, or the substitute or substitutes of any of such attorneys-in-fact, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Exchange Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned  $% \left( 1\right) =\left( 1\right) +\left( 1\right)$ 

of this 2nd day of February, 2016

/s/Jerry L. McDaniel Signature

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